Introduction to the Care Process

The first two steps are distinct phases in which you grow in listening to and responding to God’s potential call for you to ministry. The Book of Order requires that Inquiry and Candidacy together last at least two years, one year of which must consist of Candidacy (G-2.0602). The last two steps are procedural in nature and serve to certify you for a call in the Presbyterian Church (USA) as discussed below. In addition to this letter, you will want to become familiar with section G-2.06, “Preparation for Ministry,” in the Book of Order of the Presbyterian Church (USA) and the resources on Preparation for Ministry provided on our denomination’s webpage. Links to both are included here...


Pre-Inquiry

To begin the process of Inquiry, you will need to be a member of a church in the Presbytery of Charlotte and active in that church for 6 months. You will also need to complete 1A-D as well as 2B. These forms require that you be endorsed by the Session of the congregation of which you are a member. (You can also find these forms and all necessary forms for the ordination process on our Presbytery’s webpage). It cannot be overemphasized that strong communication between you and your Session is important during the whole ordination process. An active elder on the Session will act as your Session Liaison to be a connector for communicating with you and where you are in the process and to communicate updates to your Session. You are free to invite your pastor and/or your Session liaison to all interviews with the CPM.

After your Session endorsement and after completing the required paperwork, you will meet with CPM. If you are approved by the CPM, the Presbytery will officially vote to enroll you as an Inquirer at its next stated meeting. (Please note that you do not need to attend that meeting.)

Inquiry

The purpose of the inquiry phase for you, as you are discerning God’s call to serve as a Minister of the Word and Sacrament, includes exploring your sense of call in community in service to the church. The Presbytery in process with the Committee on Preparation for ministry joins you as together we discern your suitability and, finally, your readiness for ordered ministry.

Once you become an Inquirer, the CPM will appoint a CPM liaison to assist you. The liaison’s responsibility is to be a guide, coach, and helpful resource for you throughout the ordination process. You should feel comfortable going to your liaison for answers to specific questions, general advice in the ordination process, or someone to be a sounding board for any issue you encounter as a part of the care process. They will be praying for you throughout this process, so feel free to share specific prayer requests.

During Inquiry, you will also need to:

1) immediately provide transcripts showing graduation from a regionally accredited college or university and any other graduate course work;
2) schedule your psychological evaluation and assessment. Within the first month of becoming an Inquirer, CPM will refer you to LeaderWise, who will contact you to schedule you for your on-line psychological evaluation and assessment. LeaderWise will bill the Presbytery of Charlotte;
3) upon completion of Old and New Testament introductory classes, take the Bible Content Exam.
**Candidacy**

When should you apply to move from Inquiry to Candidacy? The short answer is when you have had enough course work and experiences in church and church-related settings to have refined your sense of call, been validated by others for your gifts for ministry, and concluded that you believe that in order to respond to God’s call to service, you need to be ordained as a Minister of the Word and Sacrament. Many people may help you discern when you are ready to become a Candidate—your pastor and other ordained clergy, your seminary professors, internship supervisors, friends, family and your liaison, to name a few.

The purpose of the Candidacy phase is to provide for the full preparation necessary to be a Minister of the Word and Sacrament, and for the Presbytery to assess your fitness for ordered ministry. While the Inquiry phase was a time for exploring many possibilities and directions (while evaluating your strengths and growth areas), the move to Candidacy reflects a clarifying of focus, more certainty about purpose, direction, and self-awareness. In fact, the move calls for a recommitment with your partners in the covenant: your congregation and the CPM.

When you feel ready to move to Candidacy, you will need to:

1) arrange for an appointment with the CPM here;
2) complete forms 5A-D, which again require Session endorsement;
3) submit a brief Statement of Faith (no more than one typed page). Students should treat this as their “Apostles’ Creed” type statement. It should address the Trinity (God as Father, Son, and Holy Spirit), the authority of Scripture, both sacraments, and the significance of the church. It should demonstrate an understanding of the Reformed Tradition, highlighting such things as the incarnation, the sovereignty of God, and justification by grace through faith;
4) and submit a current, official copy of your academic transcript to the Presbytery Office.

Upon Session endorsement and completing the required paperwork, you will meet with the CPM.

In addition to the forms above, you will also need to provide thoughtful, written responses to the following questions. Your responses should articulate a clear understanding of Reformed Theology.

1) Articulate an understanding of Christian vocation in the Reformed Tradition and how it relates to your own personal sense of call.
2) Express your personal faith in a manner that demonstrates an understanding of the Reformed Tradition.
3) Expound upon at least one concept from your personal faith statement (Question #2) at greater depth, explaining what your faith means about God, humanity, and their interrelationships.
4) Explain what it means to be Presbyterian, indicating how that awareness grows out of participation in the life of a particular church.
5) Discuss your personal and cultural background as it relates to the Ministry of Word and Sacrament, including concern for maintaining your own spiritual, physical, and mental health.
6) Express your understanding of the tasks that Ministers of the Word and Sacrament perform, including expression both of your specific gifts for this particular ministry and areas in which further growth is needed.

Please remember that all required paperwork for all interviews through the process, including that from third parties, should be in the hands of the Coordinator for CPM by 12:00 pm one week before the monthly meeting of CPM. You can email her at Lisa.Dillard@presbyofcharlotte.org. The CPM meets on the 2nd Thursday of every month.

When you are endorsed by both your Session and the CPM, the Presbytery will vote to enroll you as a Candidate at its next stated meeting. You must present a written Statement of Faith to be printed in the packet for the Presbytery and deliver an oral statement of call before the Presbytery. The oral statement of call should be limited to two minutes. The moderator will then open the floor for questions, which will be related to your Statement of Faith and sense of call. Since you must be physically present at the Presbytery meeting, please plan on coordinating your appearances before your church’s Session, CPM, and the next stated meeting of the Presbytery of Charlotte. Dates of Presbytery meetings are on the Presbytery of Charlotte webpage, or your Session liaison can share those dates with you.
Once you become a Candidate, you will need to pass the standard ordination exams (Theology, Polity, Worship and Sacraments, and Exegesis). In this Presbytery we do require students to become a Candidate before taking these ordinations exams. You are responsible for paying the fees for these exams. If the fees pose a financial hardship for you, please let your CPM liaison know, so that we may help you explore other options to cover these costs. Register here and one of the Co-Moderators of CPM will be notified in order to grant permission for you to take the exams.

**Required Courses**

You must graduate from and provide a final, official transcript from a theological institution accredited by the Association of Theological Schools. Your classes must include:

1.) Greek and Hebrew Languages
2.) Exegesis in Greek and Hebrew
3.) Introductions to the Old and New Testaments
4.) Reformed Theology
5.) Worship and Sacraments
6.) Preaching
7.) Polity

If you are not attending a seminary of the PC (USA), you may be required to take Reformed Theology, Polity, Worship and Sacraments, and Preaching at a seminary of the PC (USA). You will also need to provide the CPM with copies of all supervised ministry (parish and/or non-parish) assessments. These are the core requirements. In some cases, based on the individual, CPM might require additional classes or experiences.

**Clinical Pastoral Education (CPE) (if taken) – not required**

The Committee on Preparation for Ministry (CPM) of Charlotte Presbytery recognizes that when an Inquirer or Candidate is enrolled in Clinical Pastoral Education (CPE), circumstances may arise where an individual will be expected to administer the Sacraments of Baptism and the Lord's Supper. The CPM authorizes the Candidate/Inquirer to administer these Sacraments while enrolled in CPE and with the concurrence of the CPE supervisor.

**Annual Consultations**

In addition to meeting with the CPM for approval as an Inquirer and a Candidate, you are required to meet with the CPM for annual consultations. Complete Form 3 for this consultation and submit a current, non-official copy of your academic transcript to the Presbytery Office. These meetings do not require Session endorsement, but they are required to remain under care. If scheduling and travel are an issue, these consultations may be done online through ZOOM. Arrange for an appointment with the CPM here.

**Required Sexual Misconduct Prevention Training**

At the 104th Stated Meeting of the Presbytery of Charlotte, it was moved and approved that all active ministers, Commissioned Local Pastors (CLPs), certified educators, Candidates/Inquirers under our care, Committee on Ministry (COM), CPM, and Permanent Judicial Commission (PJC) members be required to attend sexual misconduct training. To insure participation, COM will not attest or re-attest Personal Information Forms (PIFs), CLPs will not be commissioned nor will qualified Candidates/Inquirers be allowed to serve congregations. The most current information on the on-line training can be found on our Presbytery’s webpage. Many of the seminaries also offer this training. Certification as to the date, location, and time that you took the training should be given to the Coordinator for CPM for inclusion in your file.
Required Anti-Racism Training

At its 149th Stated Meeting of the Presbytery of Charlotte, it was moved and approved that anti-racism training be taken at least once every three (3) years for: All teaching elders who are serving as pastors to a congregation or otherwise engaged in a validated ministry; Commissioned Pastors (CPs), and Ruling Elders elected to serve on Council, Permanent Judicial Commission (PJC), Committee on Ministry (COM) and the Committee on Preparation for Ministry (CPM); Presbytery Staff and Candidates for Ministry. The curriculum is “What LIES Between Us” from brownicity.com. The course is offered several times per year, through the Presbytery of Charlotte, and the cost is $30. Certification as to the date, location, and time that you took the training should be given to the Coordinator for CPM for inclusion in your file. Any student graduating in 2023 and after is required to fulfill this requirement to be certified ready to receive a call.

Required Financial Planning Workshop

Knowing that students are often entering their first call in ministry with substantial amounts of debt and that the current tax laws provide some unique provision to ordained clergy, the CPM also requires every person take the financial planning workshop, "First Call, First Steps", while under care of the Presbytery. This is a one-day workshop offered by the Board of Pensions. Dates and times can be found through your seminary. Certification as to the date, location and time that you took it should be given to the Coordinator for CPM for inclusion in your file. If you have trouble finding a class, you can contact the CPM Coordinator, Lisa Dillard.

The CPM offers need-based financial assistance on an annual basis through an application process. The application is distributed to students each summer.

Seeking Any Position in a Church or Non-parish Setting as an Inquirer or Candidate

While the CPM believes that service in a local church or non-parish setting can be a valuable experience, it is required that students under the care of this Presbytery inform their CPM Liaison of such conversations before negotiating and accepting a position. Members of the CPM are here to guide you in these opportunities for your own protection and for the good of the church or agency you are seeking to serve.

Final Assessment

After you have been a Candidate for at least one year, passed the standard ordination exams, and have completed all other requirements for ordination, you will once again meet with the CPM for a final assessment during which you will be certified ready to receive a call. This meeting with the CPM does not require Session endorsement. In preparation for the Final Assessment interview, the Candidate will engage with and write a personal critical reflection on each of the Ordination Vows (found in W-4.0404). These responses should demonstrate a thorough understanding of each vow and demonstrate an understanding of how taking each vow would shape the Candidate’s practice of ministry. Each answer is limited to one paragraph. This reflection paper will be the basis for the Final Assessment. It is recommended that during the last six months of the preparation process the Candidate begins to write. The meeting will also ensure that you have completed (with the exception of your theological degree) and have submitted all requirements for certification as ready to receive a call. Only after you are certified ready to receive a call may you distribute your Personal Information Form (PIF), enter into formal conversations, and accept a call from a church or validated ministry (G-2.0503a; G-3.0306).

Ordination Examination

There are two parts to the Ordination Examination. The first occurs with the CPM after you have received a call. You will meet with the CPM for a final examination. During the first hour of the two-hour examination, you will lead worship, which includes preaching a 10-minute sermon, and presenting your written Statement of Faith. The participatory order of worship should include the Call to Worship, Prayer, Scripture, Sermon, Prayer and Benediction. The sermon and Statement of Faith will be the basis for discussion in the first hour. In the second hour, you will be examined in the areas of Theology, Worship and Sacraments, Polity, and Biblical Knowledge. Paperwork required for your examination for ordination requires providing an abbreviated order of worship and
your Statement of Faith. Depending on the location of your call, this examination may be conducted by another
Presbytery’s CPM and may be handled differently. In addition to this final exam you will also need to be approved
by your calling Presbytery’s Committee on Ministry (COM). Meeting with COM is the second part of the Ordination
Examination. Contact the Committee on Ministry (COM) of the calling Presbytery, so that they too may interview
you regarding the call and approve the terms of call prior to the Presbytery meeting at which you will be
examined. The Presbytery placing the call to the Candidate for ministry shall ordinarily examine, ordain, and
install the Candidate.

**Presbytery Meeting**

When the Candidate has successfully completed the CPM Ordination Examination he or she will be presented on
the floor of Presbytery at the next regularly scheduled meeting. For Candidates joining the Presbytery of
Charlotte, the Candidate will be introduced and asked to speak to their call with a prepared 250 word statement
answering the question “What led you to accept this call?” The Candidate’s Statement of Faith will be published
in the Presbytery Packet. The Presbytery will have an opportunity to ask questions related to their new
colleague’s call and ask questions related to the Statement of Faith. This is a time of introduction and to affirm
God’s blessing and to celebrate!

**Important Additional Information**

As we partner together in support of students and for the good of the church as a whole it is expected that a
student under care of the CPM complete the pathway to ordination in no more than a 10-year time span. Please
also be aware that the Presbyteries’ Cooperative Committee on Examinations advises presbyteries that ordination
exams cannot provide meaningful information about an individual’s current “readiness to begin ministry” for a
period of more than five years. Consequently, it may be advisable to have Candidates repeat ordination
examinations in order to ascertain their current “readiness to begin ministry.” Those taking longer than 10 years
to complete the care process and those who passed ordination exams more than 5 years ago may be asked to
partner with the pastor and Session of their home church, their CPM liaison, and the CPM as a whole to engage
in an intentional time of discernment to gain a clearer understanding of God’s calling to the Ministry of Word
and Sacrament. If a student chooses to withdraw from the care process and reengage at a later time, the
student may be required to start the care process over beginning with the Inquirer phase.

In order to fully support, care for, and pray for one another, students are expected to stay in regular contact
with the CPM through their assigned liaison. A failure to stay in regular communication with the CPMs on an
annual basis may result in that student being removed from the care process.

**Process for Inaction**

Inquirers and Candidates are required to meet with CPM at least once annually to stay in good standing for the
entirety of the time they are enrolled in the ordination process with CPM. We understand that things happen,
schedules change, and life in general can complicate an Inquirer/Candidate’s ability to meet with CPM and, at
times, the 12-month parameter has to be adjusted. However, the key to remaining in "good standing" is staying
in touch with CPM in general, and the committee liaison in particular. When an Inquirer/Candidate is due for an
annual consultation, but is not going to be able to come before the CPM in accordance with this one-year
requirement, they must let CPM know as soon as possible in advance of the annual consultation date and the
committee will strive to work with them.

However, failure to communicate with CPM and stay engaged in the process for more than a year will result in
the following actions:

- The Inquirer/Candidate’s CPM Liaison will reach out via email and/or phone call up to 3 times before
  notifying the CPM Co-Moderators and the student’s home church liaison/session of the Liaison’s
  inability to engage with the Inquirer/Candidate.
• One of the CPM Co-Moderators will attempt to make contact up to 3 times before sending a certified letter to the Inquirer/Candidate stating that they will be dismissed from the ordination process unless, within 90 days from the date of the letter, CPM is notified and the Inquirer/Candidate meets with CPM.
• The Inquirer/Candidate may be re-instated after a meeting requested by the Inquirer/Candidate with the Session of their church and the CPM.

**RESOURCE LINKS:**

- **Presbytery of Charlotte:**
  [http://www.presbyofcharlotte.org](http://www.presbyofcharlotte.org)

- **CPM Interview Request:**

- **Coordinator for CPM, Lisa Dillard:**
  lisa.dillard@presbyofcharlotte.org; work: 980-207-5211; cell: 704-502-6267

- **Book of Order:**

- **Preparation for Ministry Handbook:**

- **Application Forms to Enroll as an Inquirer (Forms 1A-D and 2B):**
  [http://oga.pcusa.org/section/mid-council-ministries/prep4min/application-forms/](http://oga.pcusa.org/section/mid-council-ministries/prep4min/application-forms/)

- **Forms for Candidacy (Forms 5A-D):**

- **Forms for Annual Consultation (Form 3):**

- **Register for Ordination Exams:**

- **Helps in Preparing for Ordination Exams:**
  [https://oga.pcusa.org/section/mid-council-ministries/prep4min/standard-ordination-exams/](https://oga.pcusa.org/section/mid-council-ministries/prep4min/standard-ordination-exams/)
  [www.whitneyhq.com/biblecontent](http://www.whitneyhq.com/biblecontent) old sample tests
  [www.bibleproject.com](http://www.bibleproject.com) videos by book of the Bible

- **Ordination Vows:**

- **Presbytery Meeting Dates:**